**Market Notice**

**15 April 2014**

**Subject:** New Financial Instrument Listing

***(CURRO HOLDINGS LIMITED –“COH002”)***

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The JSE Limited has granted a listing to **CURRO HOLDINGS LIMITED** on the Interest Rate Market with effect from 15 April 2014 under its Domestic Medium Term Note Programme dated 18 November 2013.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 2,000,000,000.00

**Total Notes Outstanding** R 150,000,000.00

**Bond Code** COH002

**Nominal Issued** R 125,000,000.00

**Issue Price** 100%

**Coupon** 8.35% (3 Month JIBAR as at 15 April 2014 of 5.750% plus 260 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 April 2019

**Books Close** 5 July, 5 October, 5 January and 5 April

**Interest Date(s)** 15 July, 15 October, 15 January and 15 April

**Last Day to Register** By 17:00 on 4 July, 4 October, 4 January and 4 April

**Issue Date** 15 April 2014

**Date Convention** Following

**Interest Commencement Date** 15 April 2014

**First Interest Date** 15 July 2014

**ISIN No.** ZAG000114943

**Additional Information** Senior Secured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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